

Weekly Newsletter-Equity

18/01/2016



Weekly Newsletter

Contents

- ▶ **Market Wrap**
- ▶ **Market Performance**
 - ▶ **NSE Gainers**
 - ▶ **NSE Losers**
 - ▶ **NIFTY 5 Days Up**
 - ▶ **Indian Equity Market**
 - ▶ **Index Watch**
 - ▶ **World Indices**
- ▶ **Technical Analysis**
 - ▶ **Nifty Future**
 - ▶ **Bank Nifty Future**

MARKET WRAP

- ▶ Indian markets edged down. Sensex & Nifty down by **1.96%** and **2.16%**
- ▶ Wall Street ended down. USA pending home sales (MoM) Nov came **-0.9%**.
- ▶ Asia-Pacific markets closed down. Federal Fiscal Deficit (Nov) **4835.23B**.

Indian indices moved in bearish trend on the back of global sentiments. Wall Street bled on Friday, with the S&P 500 sinking to its lowest since October 2014 as oil prices sank below USD 30 per barrel and fears grew about economic trouble in China. Pain was dealt widely, with the day's trading volume unusually high and more than a fifth of S&P 500 stocks touching 52-week lows. The major S&P sectors all ended lower. The Russell 2000 small-cap index dropped 3.5 percent to its lowest since July 2013.

Indian indices remained weak during the week. The Sensex is headed towards the 22000-mark due to the dual impact of a slowing economy and mounting stressed asset in the banking system. Nifty is also heading towards upcoming 7240 level and expected to be down in near term. Week ahead quarterly results of the companies may also impact the market. Even under the green signal of IT sector currently, turbulence remained in the market, which is not getting reflected in the Nifty.

World markets trend moves mixed during the week. USA, Asian and Euro markets were consolidating on sideways note during the week. DAX and CAC closed by **0.14%** and **0.56%** each. FTSE100 index went down by 0.20%; S&P 500 closed negative by 0.41%; NASDAQ were down by 0.81%. In Asian market Nikkei went up by 1.41%. HangSeng went down by 1.01% & KLSE went up by 1.74%. Jakarta was up by 1.56%, Straits Times up by 0.18% and Seoul closed on negative note by 1.47%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Spice Mobility Ltd.	29.00	20.90	8.10	38.76
Manaksia Coated Metals & Industries Ltd.	9.50	6.85	2.65	38.69
SE Power Ltd.	9.35	7.05	2.30	32.62
Pearl Polymers Ltd.	25.85	19.65	6.20	31.55
JHS Svendgaard Laboratories Ltd.	30.20	23.80	6.40	26.89

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Marksans Pharma Ltd.	62.40	96.70	-34.30	-35.47
Visesh Infotecnics Ltd.	0.10	0.15	-0.05	-33.33
Paras Petrofils Ltd.	0.25	0.35	-0.10	-28.57
Sudar Industries Ltd.	4.75	6.65	-1.90	-28.57
TRF Ltd.	282.40	395.10	-112.70	-28.52

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Pearl Polymers	25.85	19.65	6.20	31.55
Shrenuj - Company	22.50	17.75	4.75	26.76
Shah Alloys	13.55	11.95	1.60	13.39
IndSwiLtd	7.85	6.95	0.90	12.95
Mangalam Drugs-Org.	281.75	261.00	20.75	7.95

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7437.00	-164.00	-2.16
BANK NIFTY FUTURE	15185.00	-966.00	-5.98
SENSEX	24455.00	-479.00	-1.92

Index Watch

INDEX	8.1.2016	15.01.2016	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7601.00	7437.80	-163.20	-2.15
CNX NIFTY JR.	16151.00	15185.00	-966.00	-5.98
INDIA VIX	15.46	19.42	3.96	25.58
BANK NIFTY	18640.20	15206.30	-3433.90	-18.42
CNX 100	8630.40	7562.10	-1068.30	-12.38
S&P CNX 500	7078.80	6262.40	-816.40	-11.53
CNX MIDCAP	13586.30	12480.60	-1105.70	-8.14
NIFTY MIDCAP 50	3422.70	3047.25	-375.45	-10.97
CNX INFRA	3346.65	2444.20	-902.45	-26.97
CNX IT	11479.75	10994.95	-484.80	-4.22
CNX REALTY	171.75	155.10	-16.65	-9.69
CNX METAL	2151.35	1624.60	-526.75	-24.48

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	31DEC15	21,914.40	-223.73	-1.01
Jakarta Composite	Indonesia	30DEC15	4,593.01	70.36	1.56
Nikkei 225	Japan	30DEC15	19,033.71	264.65	1.41
KLSE Composite	Malaysia	31DEC15	1,692.51	29.00	1.74
Straits Times	Singapore	31DEC15	2,882.73	5.11	0.18
Seoul Composite	South Korea	30DEC15	1,961.31	-29.34	-1.47
European Markets					
FTSE 100	United Kingdom	31DEC15	6,242.32	-12.32	-0.20
CAC 40	France	31DEC15	4,637.06	-26.12	-0.56
DAX	Germany	30DEC15	10,743.01	15.37	0.14
U.S.A. Markets					
Nasdaq	United States	31DEC15	5,007.41	-41.08	-0.81
DJIA	United States	01JAN16	17,425.00	-80.00	-0.46
S&P 500	United States	01JAN16	2,045.50	-8.50	-0.41

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8084	8033	7850	7550	7438	7250	7140	7080	6850

OUTLOOK

Trend: - Consolidated

Resistance: - 7850, 8033

Support: - 7250, 7140

Strategy: - Sell on high

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	16450	16075	15825	15535	15250	14850	14607	14365	14150

OUTLOOK

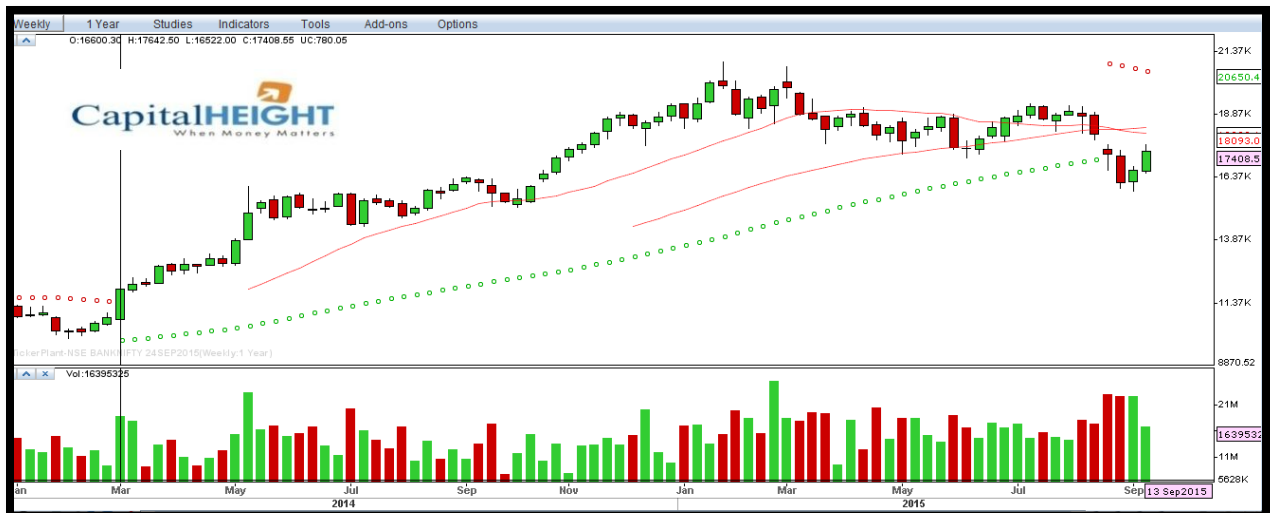
Trend: - Consolidated

Resistance: - 15535, 5825

Support: - 14850, 14607

Strategy: - Sell on high

BANK NIFTY WEEKLY



Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Money CapitalHeight Research investment advisors Pvt. Ltd. recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Money CapitalHeight Research investment advisors Pvt. Ltd. shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to Money CapitalHeight Research Pvt. Ltd. might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

Investment in Commodity and equity market has its own risks.

We, however, do not vouch for the accuracy or the completeness thereof. **we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.** Money CapitalHeight Research investment advisors Pvt. Ltd. does not purport to be an invitation or an offer to buy or sell any financial instrument. **Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.**