

Weekly Newsletter-Equity

29/02/2016



Weekly Newsletter

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MARKET WRAP

- ▶ Indian markets edged down. Sensex & Nifty down by **2.34%** and **2.51%**.
- ▶ Wall Street ended up. USD GDP (QoQ) (Q4) came **1.00%** Vs 0.7%
- ▶ Asia-Pacific markets closed mixed. INR FX Reserves, USD **350.37B**.

Indian indices moved in bearish trend on the back of weak economic sentiments. The benchmark sensex is down nearly 7% this month and is set its worst monthly showing in nearly four years. The 30-share blue chip index has dropped 1700 points this month. The fall comes ahead of budget on February 29, where the Narendra modi-led government will have to tackle the challenge of balancing growth expectations and maintaining fiscal deficit.

Indian indices remained rebound to lower level during the week. Volatile global economy and currency fluctuation, especially the weakening of the rupee against the US dollar, continued to impact on Indian economy. India worst performing major market in February. Among the major markets, Germany is the 2nd worst performer with negative returns of 4.4%. India and Germany are among the top 10 equity markets in the world in terms of market capitalization.

World markets trend moves mixed during the week. USA, Asian and Euro markets were consolidating on bullish note during the week. DAX and CAC closed by up 1.33% and 2.78% each. FTSE100 index went up by 2.45%, S&P 500 closed positive by 2.49%; NASDAQ was up by 0.93%. In Asian market Nikkei went up by 1.39%. HangSeng went up by 0.41% & KLSE went down by 0.68%. Jakarta was up by 0.77%, Straits Times down by 0.25% and Seoul closed on positive note by 0.22%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Hindustan Unilever Ltd.	849.90	827.60	22.30	2.69
ONGC Ltd.	216.05	211.15	4.90	2.32
Asian Paints Ltd.	862.55	854.70	7.85	0.92
Sun Pharma	871.90	864.20	7.70	0.89
Reliance Industries Ltd.	950.35	944.35	6.00	0.64

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bajaj Auto Ltd.	2238.10	2455.80	-217.70	-8.86
ICICI Bank Ltd.	184.80	198.80	-14.00	-7.04
ACC Ltd.	1190.90	1278.00	-87.10	-6.82
GAIL (India) Ltd.	304.10	325.85	-21.75	-6.67
BHEL	95.10	101.75	-6.65	-6.54

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
United Spirits	2729.55	2395.35	334.20	13.95
Bliss GVS Pharma	154.00	144.40	9.60	6.65
Reliance Comm	53.40	50.40	3.00	5.95
New Delhi Television	116.65	111.25	5.40	4.85
AIA Engineering	770.45	745.00	25.45	3.42

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7061.00	-151.00	-2.09
BANK NIFTY FUTURE	13853.00	-482.00	-3.36
SENSEX	23154.00	-555.00	-2.34

Index Watch

INDEX	19.02.2016	26.02.2016	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7210.75	7029.75	-181.00	-2.51
CNX NIFTY JR.	17334.75	17074.65	-260.10	-1.50
INDIA VIX	20.92	21.87	0.95	4.54
BANK NIFTY	14344.20	13791.45	-552.75	-3.85
CNX 100	7288.50	7117.30	-171.20	-2.35
S&P CNX 500	6000.40	5852.90	-147.50	-2.46
CNX MIDCAP	11823.35	11518.20	-305.15	-2.58
NIFTY MIDCAP 50	2807.10	2714.40	-92.70	-3.30
CNX INFRA	2389.80	2305.55	-84.25	-3.53
CNX IT	10768.90	10463.35	-305.55	-2.84
CNX REALTY	134.85	130.10	-4.75	-3.52
CNX METAL	1652.90	1629.55	-23.35	-1.41

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	26FEB16	19,364.15	79.15	0.41
Jakarta Composite	Indonesia	26FEB16	4,733.15	36.15	0.77
Nikkei 225	Japan	26FEB16	16,188.41	221.41	1.39
KLSE Composite	Malaysia	26FEB16	1,663.44	-11.44	-0.68
Straits Times	Singapore	26FEB16	2,649.38	-6.62	-0.25
Seoul Composite	South Korea	26FEB16	1,920.16	4.16	0.22
European Markets					
FTSE 100	United Kingdom	26FEB16	6,096.01	146.01	2.45
CAC 40	France	26FEB16	4,314.57	116.57	2.78
DAX	Germany	26FEB16	9,513.30	125.30	1.33
U.S.A. Markets					
Nasdaq	United States	26FEB16	4,590.47	42.47	0.93
DJIA	United States	26FEB16	16,770.00	379.00	2.31
S&P 500	United States	26FEB16	1,961.75	47.75	2.49

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	7981	7685	7389	7225	7093	6929	6797	6501	6205

OUTLOOK

Trend: - Consolidated

Resistance: - 7235, 7400

Support: - 6930, 6655

Strategy: - Buy on Dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	16365	15667	14969	14652	14271	13954	13573	12875	12177

OUTLOOK

Trend: - Consolidated

Resistance: - 14475, 15145

Support: - 13830, 13315

Strategy: - Buy on Dips

BANK NIFTY WEEKLY



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