

Weekly Newsletter-Equity

08/03/2016



Weekly Newsletter

Contents

- ▶ **Market Wrap**
- ▶ **Market Performance**
 - ▶ **NSE Gainers**
 - ▶ **NSE Losers**
 - ▶ **NIFTY 5 Days Up**
 - ▶ **Indian Equity Market**
 - ▶ **Index Watch**
 - ▶ **World Indices**
- ▶ **Technical Analysis**
 - ▶ **Nifty Future**
 - ▶ **Bank Nifty Future**

MARKET WRAP

- ▶ Indian markets edged up. Sensex & Nifty up by **6.44%** and **6.88%**.
- ▶ Wall Street ended up. USD Unemployment rate (Feb) came **4.9%**.
- ▶ Asia-Pacific markets closed up. INR FX Reserves, USD **346.79B**.

Indian indices moved in bullish trend on the back of strong economic sentiments. The benchmark sensex is up approx. **7%** this week. Benchmark stock gauge capped its best week in four years as foreign investors increased their holdings and the rupee strengthened. Global funds bought a net \$860m of local stocks in the first 3 days of March, paring the years outflows to \$2B.

Indian indices remained rebound to lower level during the week. Volatile global economy and currency fluctuation, especially the Railways Budget and Union Budget came on this week. On budget day saw an extraordinary session where the market hit new lows before turning around. The following session also saw strong buying. Recent sessions had high volume, while domestic institutions have bought throughout, FIIs were net sellers on Monday. But as of Tuesday, it appeared that FIIs had changed stance and bought while retail had gone positive as well.

World markets trend moves bullish during the week. USA, Asian and Euro markets were consolidating on bullish note during the week. DAX and CAC closed by up 3.27% and 3.29% each. FTSE100 index went up by 1.70%, S&P 500 closed positive by 1.38%; NASDAQ was up by 2.76%. In Asian market Nikkei went up by 5.10%. HangSeng went up by 4.20% & KLSE went up by 1.75%. Jakarta was up by 2.49%, Straits Times up by 7.08% and Seoul closed on positive note by 1.85%.

MARKET PERFORMANCE

NSE GAINERS

| Company Name | Current(Rs.) | Prev. Close (Rs.) | Change (Rs.) | Change (%) |
|----------------------|--------------|-------------------|--------------|------------|
| Vedanta Ltd. | 87.40 | 71.80 | 15.60 | 21.73 |
| State Bank of India | 188.40 | 155.90 | 32.50 | 20.85 |
| ICICI Bank Ltd. | 220.50 | 184.80 | 35.70 | 19.32 |
| Tata Steel Ltd. | 288.55 | 248.45 | 40.10 | 16.14 |
| Punjab National Bank | 83.00 | 72.50 | 10.50 | 14.48 |

NSE LOSERS

| Company Name | Current(Rs.) | Prev. Close (Rs.) | Change (Rs.) | Change (%) |
|-------------------------|--------------|-------------------|--------------|------------|
| ONGC | 200.70 | 216.05 | -15.35 | -7.10 |
| Sun Pharma | 856.80 | 871.90 | -15.10 | -1.73 |
| M & M | 1216.35 | 1230.05 | -13.70 | -1.11 |
| Hindustan Unilever Ltd. | 848.75 | 849.90 | -1.15 | -0.14 |
| - | - | - | - | - |

NIFTY - 5 DAYS UP

| Company Name | Current (Rs) | Prev. Close (Rs.) | Change (Rs.) | Change (%) |
|----------------------|--------------|-------------------|--------------|------------|
| SBI | 188.40 | 155.90 | 32.50 | 20.85 |
| Assam Company India | 5.15 | 4.30 | 0.85 | 19.77 |
| SAIL | 40.05 | 34.75 | 5.30 | 15.25 |
| Birla Ericsson Optic | 34.50 | 31.80 | 2.70 | 8.49 |
| HDFC | 1129.00 | 1053.70 | 75.30 | 7.15 |

INDIAN EQUITY MARKET

| INDICES | VALUE | CHANGE | % CHANGE |
|-------------------|----------|---------|----------|
| NIFTY FUTURE | 7475.00 | 414.00 | 5.86 |
| BANK NIFTY FUTURE | 15399.00 | 1546.00 | 11.16 |
| SENSEX | 24646.00 | 1492.00 | 6.44 |

Index Watch

| INDEX | 19.02.2016 | 26.02.2016 | W/W CHANGE | % CHANGE |
|-----------------|------------|------------|------------|----------|
| S&P CNX NIFTY | 7029.75 | 7485.35 | 455.60 | 6.48 |
| CNX NIFTY JR. | 17074.65 | 18181.20 | 1106.55 | 6.48 |
| INDIA VIX | 21.87 | 17.88 | -3.98 | -18.21 |
| BANK NIFTY | 13791.45 | 15339.20 | 1547.75 | 11.22 |
| CNX 100 | 7117.30 | 7578.55 | 461.25 | 6.48 |
| S&P CNX 500 | 5852.90 | 6239.35 | 386.45 | 6.60 |
| CNX MIDCAP | 11518.20 | 12314.15 | 795.95 | 6.91 |
| NIFTY MIDCAP 50 | 2714.40 | 2985.15 | 270.75 | 9.97 |
| CNX INFRA | 2305.55 | 2447.75 | 142.20 | 6.17 |
| CNX IT | 10463.35 | 10980.85 | 517.50 | 4.95 |
| CNX REALTY | 130.10 | 147.65 | 17.55 | 13.49 |
| CNX METAL | 1629.55 | 1828.00 | 198.45 | 12.18 |

WORLD INDICES

| Indices | Country | Date | Index | Net Change | Change (%) |
|-------------------------|----------------|---------|-----------|------------|------------|
| Asian Markets | | | | | |
| Hang Seng | Hong Kong | 04MAR16 | 20,176.70 | 812.55 | 4.20 |
| Jakarta Composite | Indonesia | 04MAR16 | 4,850.88 | 117.73 | 2.49 |
| Nikkei 225 | Japan | 04MAR16 | 17,014.78 | 826.37 | 5.10 |
| KLSE Composite | Malaysia | 04MAR16 | 1,692.49 | 29.05 | 1.75 |
| Straits Times | Singapore | 04MAR16 | 2,837.00 | 187.62 | 7.08 |
| Seoul Composite | South Korea | 04MAR16 | 1,955.63 | 35.47 | 1.85 |
| European Markets | | | | | |
| FTSE 100 | United Kingdom | 04MAR16 | 6,199.43 | 103.42 | 1.70 |
| CAC 40 | France | 04MAR16 | 4,456.62 | 142.05 | 3.29 |
| DAX | Germany | 04MAR16 | 9,824.17 | 310.87 | 3.27 |
| U.S.A. Markets | | | | | |
| Nasdaq | United States | 04MAR16 | 4,717.02 | 126.55 | 2.76 |
| DJIA | United States | 04MAR16 | 16,910.00 | 140.00 | 0.83 |
| S&P 500 | United States | 04MAR16 | 1,988.75 | 27.00 | 1.38 |

TECHNICAL VIEW

WEEKLY PIVOT

| INDICES | R4 | R3 | R2 | R1 | P | S1 | S2 | S3 | S4 |
|---------|------|------|------|------|------|------|------|------|------|
| NIFTY | 9200 | 8554 | 7908 | 7691 | 7262 | 7045 | 6616 | 5970 | 5324 |

OUTLOOK

Trend: - Consolidated

Resistance: - 7500, 7820

Support: - 7230, 6930

Strategy: - Buy on Dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

| SCRIPT | R4 | R3 | R2 | R1 | P | S1 | S2 | S3 | S4 |
|------------|-------|-------|-------|-------|-------|-------|-------|-------|------|
| BANK NIFTY | 20887 | 18842 | 16797 | 16098 | 14752 | 14053 | 12707 | 10662 | 8617 |

OUTLOOK

Trend: - Consolidated

Resistance: - 15795, 16575

Support: - 14660, 13410

Strategy: - Buy on Dips

BANK NIFTY WEEKLY



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