Weekly Newsletter-Equity
14/03/2016

CapitalHEIGHT
When Money Matters

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Weekly Newsletter

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MARKET WRAP

- Indian markets edged up. Sensex & Nifty up by **0.29%** and **0.33%**.
- Wall Street ended up.USD Crude Inventories **3.880M** Vs **10.374M**.
- Asia-Pacific markets closed up. INR IIP Data (YoY)(Jan) **-1.5%**Vs **-1.3%**.

Indian indices moved in consolidate trend on the back of strong economic sentiments. The benchmark nifty moves in rage of 7590-7400. Indian markets have already seen a sharp reversal in Foreign Institutional Investor (FIIs) outflow. After pulling out nearly $2.8B from the Indian market till February, FIIs have invested around $1.2B in domestic stocks this month. European Markets soared between 1% and 5% following the ECB announcement regarding interest rate decision.

Indian indices remained sideway during the week. Volatile global economy and currency fluctuation, Recently IIP data came on this week. Industrial output fell for the third consecutive month, dipping 1.5% in January. The Index of Industrial Production (IIP) had contracted by 1.3% in December after a 3.2 % fall in November, sharpest in the last 4 Years. Industrial growth in the first 10 months of the current financial year was unchanged at 2.7% over the corresponding period a year ago.

World markets trend move mixed during the week. USA, Asian and Euro markets were consolidating on sideway note during the week. DAX and CAC closed up by 0.14% and 0.81% each. FTSE100 index went down by 0.96%, S&P 500 closed positive by 0.69%; NASDAQ was up by 0.67%. In Asian market Nikkei went down by 0.45%. HangSeng went up by 0.11% & KLSE went up by 0.24%. Jakarta was down by 0.76%, Straits Times negative by 0.29% and Seoul closed on positive note by 0.81%.

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MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Cairn India	146.95	128.15	18.80	14.67
YES Bank	800.60	759.05	41.55	5.47
Hindalco	83.50	79.40	4.10	5.16
Bosch	18016.30	17258.15	758.15	4.39
Lupin	1856.15	1780.20	75.95	4.27

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bank of Baroda	140.70	148.90	-8.20	-5.51
State Bank of India	180.10	188.40	-8.30	-4.41
BHEL	103.70	107.60	-3.90	-3.62
Kotak Mahindra Bank	642.65	665.65	-23.00	-3.46
Idea Cellular	102.20	105.65	-3.45	-3.27

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
DAWARIKESH SUGAR	174.00	111.25	62.75	56.40
PRAKASH CONSTRU	5.40	3.75	1.65	44.00
PUDUMJEE PULP	23.50	16.85	6.65	39.47
BANARAS BEADS	51.95	39.00	12.95	33.21
UNIPLY IND	153.65	118.30	35.35	29.88

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INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7520.00	45.00	0.60
BANK NIFTY FUTURE	15276.00	-123.00	-0.80
SENSEX	24718.00	72.00	0.29

Index Watch

INDEX	04.03.2016	11.03.2016	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7485.35	7510.20	24.85	0.33
CNX NIFTY JR.	18181.20	18232.10	50.90	0.28
INDIA VIX	17.88	17.10	-0.79	-4.39
BANK NIFTY	15339.20	15168.20	-171.00	-1.11
CNX 100	7578.55	7603.10	24.55	0.32
S&P CNX 500	6239.35	6258.45	19.10	0.31
CNX MIDCAP	12314.15	12300.35	-13.80	-0.11
NIFTY MIDCAP 50	2985.15	3009.45	24.30	0.81
CNX INFRA	2447.75	2451.05	3.30	0.13
CNX IT	10980.85	10835.45	-145.40	-1.32
CNX REALTY	147.65	149.25	1.60	1.08
CNX METAL	1828.00	1856.60	28.60	1.56

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WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	11MAR16	20,199.60	22.90	0.11
Jakarta Composite	Indonesia	11MAR16	4,813.78	-37.10	-0.76
Nikkei 225	Japan	11MAR16	16,938.87	-75.91	-0.45
KLSE Composite	Malaysia	11MAR16	1,696.54	4.05	0.24
Straits Times	Singapore	11MAR16	2,828.86	-8.14	-0.29
Seoul Composite	South Korea	11MAR16	1,971.41	15.78	0.81
European Markets					
FTSE 100	United Kingdom	11MAR16	6,139.79	-59.64	-0.96
CAC 40	France	11MAR16	4,492.79	36.17	0.81
DAX	Germany	11MAR16	9,831.13	6.96	0.07
U.S.A. Markets					
Nasdaq	United States	11MAR16	4,748.47	31.45	0.67
DJIA	United States	11MAR16	17,127.50	217.50	1.29
S&P 500	United States	11MAR16	2,002.50	13.75	0.69

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TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8031	7855	7679	7599	7503	7423	7327	7151	6975

OUTLOOK

Trend: - Consolidated

Resistance: - 7600, 7800

Support: - 7400, 7240

Strategy: - Buy on Dips

NIFTY WEEKLY

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BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	16512	16082	15652	15464	15222	15034	14792	14362	13932

OUTLOOK

Trend: - Consolidated

Resistance: - 15465, 15750

Support: - 14960, 14450

Strategy: - Buy on Dips

BANK NIFTY WEEKLY

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