

Weekly Newsletter-Equity

28/03/2016



Weekly Newsletter

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MARKET WRAP

- ▶ Indian markets edged up. Sensex & Nifty up by **1.54%** and **1.40%**.
- ▶ Wall Street ended up.
- ▶ Asia-Pacific markets closed up. INR IIP Data (YoY)(Jan) **-1.5%** Vs **-1.3%**.

Indian indices moved in consolidate on up trend on the back of strong economic sentiments. The benchmark nifty moves in range of 7590-7400. Indian markets have already seen a sharp reversal in Foreign Institutional Investor (FIIs) outflow. After pulling out nearly \$2.8B from the Indian market till February, FIIs have invested around \$1.2B in domestic stocks this month. European Markets soared between 1% and 5% following the ECB announcement regarding interest rate decision.

Indian indices remained bullish during the week. Volatile global economy and currency fluctuation, Recently IIP data came on previous week. Industrial output fell for the third consecutive month, dipping 1.5% in January. The Index of Industrial Production (IIP) had contracted by 1.3% in December after a 3.2 % fall in November, sharpest in the last 4 Years. Industrial growth in the first 10 months of the current financial year was unchanged at 2.7% over the corresponding period a year ago.

World markets trend move mixed during the week. USA, Asian and Euro markets were consolidating on sideway note during the week. DAX and CAC closed up by 0.14% and 0.81% each. FTSE100 index went up by 0.96%, S&P 500 closed positive by 0.69%; NASDAQ was up by 0.67%. In Asian market Nikkei went up by 0.45%. HangSeng went up by 0.11% & KLSE went up by 0.24%. Jakarta was up by 0.76%, Straits Times positive by 0.29% and Seoul closed on positive note by 0.81%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bosch Ltd.	20447.05	19350.75	1096.30	5.67
Idea Cellular Ltd.	105.35	102.05	3.30	3.23
Tata Power Company Ltd.	60.95	59.15	1.80	3.04
Bajaj Auto Ltd.	2357.35	2314.20	43.15	1.86
Hero MotoCorp Ltd.	2848.00	2799.60	48.40	1.73

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Vedanta Ltd.	87.95	94.00	-6.05	-6.44
Bank of Baroda	138.75	147.40	-8.65	-5.87
Punjab National Bank	82.15	86.40	-4.25	-4.92
Axis Bank Ltd.	422.90	444.50	-21.60	-4.86
Dr. Reddy's Laboratories Ltd.	3035.65	3182.25	-146.60	-4.61

NIFTY - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
ABB	1176.15	1124.75	51.40	4.57
ADANI POWER	31.45	29.85	1.60	5.36
APTECH	59.25	56.50	2.75	4.87
AXISCADES	236.00	210.90	25.10	11.90
BOSCH	20065.20	18056.55	2008.65	11.12

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7736.00	131.00	1.72
BANK NIFTY FUTURE	15936.00	267.00	1.70
SENSEX	25337.00	385.00	1.54

Index Watch

INDEX	18.03.2016	23.03.2016	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7510.20	7615.10	104.90	1.40
CNX NIFTY JR.	18232.10	18376.45	144.35	0.79
INDIA VIX	17.10	17.49	0.39	2.27
BANK NIFTY	15168.20	15604.90	436.70	2.88
CNX 100	7603.10	7701.90	98.80	1.30
S&P CNX 500	6258.45	6334.70	76.25	1.22
CNX MIDCAP	12300.35	12438.70	138.35	1.12
NIFTY MIDCAP 50	3009.45	3086.65	77.20	2.57
CNX INFRA	2451.05	2505.15	54.10	2.21
CNX IT	10835.45	11168.70	333.25	3.08
CNX REALTY	149.25	158.00	8.75	5.86
CNX METAL	1856.60	1853.20	-3.40	2.43

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	24MAR16	20,199.60	22.90	0.11
Jakarta Composite	Indonesia	24MAR16	4,813.78	-37.10	0.76
Nikkei 225	Japan	24MAR16	16,938.87	-75.91	0.45
KLSE Composite	Malaysia	24MAR16	1,696.54	4.05	0.24
Straits Times	Singapore	24MAR16	2,828.86	-8.14	0.29
Seoul Composite	South Korea	24MAR16	1,971.41	15.78	0.81
European Markets					
FTSE 100	United Kingdom	24MAR16	6,139.79	-59.64	0.96
CAC 40	France	24MAR16	4,492.79	36.17	0.81
DAX	Germany	24MAR16	9,831.13	6.96	0.07
U.S.A. Markets					
Nasdaq	United States	24MAR16	4,748.47	31.45	0.67
DJIA	United States	24MAR16	17,127.50	217.50	1.29
S&P 500	United States	24MAR16	2,002.50	13.75	0.69

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8092	7961	7830	7783	7699	7652	7568	7437	7306

OUTLOOK

Trend: - Consolidated

Resistance: - 7730, 7995

Support: - 7400, 7240

Strategy: - Buy on Dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	16688	16423	16158	16047	15893	15782	15628	15363	15098

OUTLOOK

Trend: - Consolidated

Resistance: - 15995, 16298

Support: - 14960, 14450

Strategy: - Buy on Dips

BANK NIFTY WEEKLY



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