

Weekly Newsletter-Equity

04/04/2016



Weekly Newsletter

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MARKET WRAP

- ▶ Indian markets edged up. Sensex & Nifty up by **1.54%** and **1.40%**.
- ▶ Wall Street ended up. USD Unemployment Rate **5.0%** Vs **4.9%**.
- ▶ Asia-Pacific markets closed sideways. INR Fiscal Deficit **5728.72B** Vs **5322.80B**.

Indian indices moved in consolidate on up trend on the back of strong economic sentiments. Wall Street started the second quarter with losses on Friday after data showed US employment rose more than expected in March, a sign of economic strength that could allow the Federal Reserve to gradually raise interest rates this year. The Labor Department's report showed non-farm payrolls increased 215,000 in March, More than the 205,000 estimated. While the unemployment rate rose to 5 percent from an eight-year low of 4.9 percent, it was because more Americans continued to return to the labor force

Indian indices remained consolidate during the week. Volatile global economy and currency fluctuation, Recently IIP data came on previous week. After touching a record high, foreign exchange reserves declined by \$387.5 million to \$355.559 billion in the week to March 25, the Reserve Bank said today. FCAs dropped by \$358.1 million to \$332.146 billion in the reporting week, RBI said in a release yesterday.

World markets trend move mixed during the week. USA, Asian and Euro markets were consolidating on sideways note during the week. DAX and CAC closed down by 0.58% and 0.16% each. FTSE100 index went up by 0.92%, S&P 500 closed positive by 1.77%; NASDAQ was up by 2.95%. In Asian market Nikkei went down by 4.93%. HangSeng went up by 1.56% & KLSE went up by 0.41%. Jakarta was up by 0.33%, Straits Times negative by 1.02% and Seoul closed on negative note by 0.55%.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bank of Baroda	152.80	144.00	8.80	6.11
Tata Power Co Ltd.	65.20	62.65	2.55	4.07
Eicher Motors Ltd.	19254.05	18554.05	700.00	3.77
ITC Ltd.	336.05	324.25	11.80	3.64
IndusInd Bank Ltd.	961.30	928.05	33.25	3.58

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bharti Airtel Ltd.	335.45	358.20	-22.75	-6.35
Hindalco Ind Ltd.	86.65	91.30	-4.65	-5.09
M&M Ltd.	1195.20	1249.35	-54.15	-4.33
HDFC Ltd.	1113.40	1162.75	-49.35	-4.24
Lupin Ltd.	1464.85	1524.15	-59.30	-3.89

SENSEX - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
SHAKTIPUMPS	148.10	136.10	12.00	8.82
SADBHAV	294.85	272.55	22.30	8.18
MASTEK	143.80	136.20	7.60	5.58
TVS MOTORS	325.25	309.30	15.95	5.16
AMBUJACEM	235.05	228.20	6.85	3.00

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7750.10	13.80	0.18
BANK NIFTY FUTURE	16224.25	288.05	1.81
SENSEX	25269.65	-67.90	-0.27

Index Watch

INDEX	23.03.2016	01.04.2016	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7615.10	7713.05	97.95	1.29
CNX NIFTY JR.	18376.45	18761.30	384.85	2.09
INDIA VIX	17.49	17.28	-0.21	-1.19
BANK NIFTY	15604.90	16174.90	570.00	3.65
CNX 100	7701.90	7810.70	108.80	1.41
S&P CNX 500	6334.70	6445.50	110.80	1.75
CNX MIDCAP	12438.70	12791.95	353.25	2.84
NIFTY MIDCAP 50	3086.65	3224.80	138.15	4.48
CNX INFRA	2505.15	2551.95	46.80	1.87
CNX IT	11168.70	11194.65	25.95	0.23
CNX REALTY	158.00	161.35	3.35	2.12
CNX METAL	1853.20	1901.00	47.80	2.58

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	01APR16	20,495.00	315.00	1.56
Jakarta Composite	Indonesia	01APR16	4,843.00	16.00	0.33
Nikkei 225	Japan	01APR16	16,164.00	-838.00	-4.93
KLSE Composite	Malaysia	01APR16	1,710.00	7.00	0.41
Straits Times	Singapore	01APR16	2,818.00	-29.00	-1.02
Seoul Composite	South Korea	01APR16	1,973.00	-11.00	-0.55
European Markets					
FTSE 100	United Kingdom	01APR16	6,146.00	56.00	0.92
CAC 40	France	01APR16	4,322.00	-7.00	-0.16
DAX	Germany	01APR16	9,794.00	-57.00	-0.58
U.S.A. Markets					
Nasdaq	United States	01APR16	4,914.00	141.00	2.95
DJIA	United States	01APR16	17,792.00	277.00	1.58
S&P 500	United States	01APR16	2,072.00	36.00	1.77

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8254	8072	7890	7820	7708	7638	7526	7344	7162

OUTLOOK

Trend: - Consolidated

Resistance: - 7825, 8000

Support: - 7640, 7515

Strategy: - Sell on high

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18295	17544	16795	16519	16044	15769	15295	14544	13795

OUTLOOK

Trend: - Consolidated

Resistance: - 16580, 17110

Support: - 15760, 15151

Strategy: - Sell on high

BANK NIFTY WEEKLY



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