

Weekly Newsletter-Equity

11/04/2016



Weekly Newsletter

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MARKET WRAP

- ▶ Equity benchmark Index Nifty 50 posts 2 percent weekly loss, closed above 7500
- ▶ Wall Street ends higher but indexes registered weekly losses, the Dow and S&P 500 lost 1.2 percent.
- ▶ Nikkei and Hang Seng moves up as Japanese yen rallies

Indian stock markets closed little changed on Friday as investors took a pause before a busy week of corporate results, but the stock indexes posted their biggest weekly fall in six due to profit-taking in recent outperformers. For the week, the Sensex lost 2.4 percent and Nifty shed 2 percent while broader markets ended flat. Bank Nifty plunged 3.4 percent as the Reserve Bank of India cut repo rate only by 25 basis points, which was on expected lines. Profit booking could also be the reason as benchmarks rallied 10 percent in march, driven by FII inflows.

A sharp rally in crude oil and energy shares lifted U.S. stocks on Friday, but indexes registered losses for the week. The Dow Jones industrial average (DJI) closed up 35 points, or 0.2 percent, to 17,576.96, the S&P 500 (SPX) gained 5.69 points, or 0.28 percent, to 2,047.6 and the Nasdaq Composite (IXIC) added 2.32 points, or 0.05 percent, to 4,850.69. For the week, the Dow and S&P 500 lost 1.2 percent, while the Nasdaq fell 1.3 percent. S&P 500's weekly loss was its biggest since early February. The index has mostly rallied since mid-February as oil prices rebounded and worries over China eased.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Adani Ports Ltd.	122.80	116.45	6.35	5.45
Maruti Suzuki India Ltd.	1540.10	1464.85	75.25	5.14
ICICI Bank Ltd.	758.05	729.90	28.15	3.86
State Bank of India	3982.55	3852.80	129.75	3.37
Bank of Baroda	1232.25	1195.20	37.05	3.10

NSE LOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Bharti Airtel Ltd.	219.25	242.90	-23.65	-9.74
Hindalco Indu Ltd.	3430.65	3723.20	-292.55	-7.86
M & M Ltd.	221.25	238.30	-17.05	-7.15
HDFC Ltd.	183.10	195.65	-12.55	-6.41
Lupin Ltd.	143.10	152.80	-9.70	-6.35

SENSEX - 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Parrys Sugar Inds.	40.40	36.15	4.25	11.76
Nahar Spinning Mills	96.50	91.75	4.75	5.18
LG Balakrishnan-Bros	458.85	440.00	18.85	4.28
Titan Co	339.30	339.10	0.20	0.06
Trent	1587.85	1591.75	-3.90	-0.25

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7583.00	-167.10	-2.16
BANK NIFTY FUTURE	15670.00	-554.25	-3.42
SENSEX	24674.00	-595.65	-2.36

Index Watch

INDEX	01.04.2016	08.04.2016	W/W CHANGE	% CHANGE
S&P CNX NIFTY	7615.10	7555.20	-59.90	-0.79
CNX NIFTY JR.	18376.45	18656.35	279.90	1.52
INDIA VIX	17.49	16.43	-1.06	-6.05
BANK NIFTY	15604.90	15568.35	-36.55	-0.23
CNX 100	12792.00	12793.10	1.10	0.01
S&P CNX 500	6334.70	6346.65	11.95	0.19
CNX MIDCAP	3224.00	3169.75	-54.25	-1.68
NIFTY PHARMA	10928.00	11012.50	84.50	0.77
CNX INFRA	2505.15	2506.45	1.30	0.05
CNX IT	11168.70	11061.15	-107.55	-0.96
CNX REALTY	158.00	159.10	1.10	0.70
CNX METAL	1853.20	1905.75	52.55	2.84

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	08APR16	20,442.61	-52.39	-0.26
Jakarta Composite	Indonesia	08APR16	4,798.56	-44.44	-0.92
Nikkei 225	Japan	08APR16	15,767.83	-396.17	-2.45
KLSE Composite	Malaysia	08APR16	1,713.68	3.68	0.22
Straits Times	Singapore	08APR16	2,804.58	-13.42	-0.48
Seoul Composite	South Korea	08APR16	1,971.86	-1.14	-0.06
European Markets					
FTSE 100	United Kingdom	08APR16	6,146.00	6,204.41	58.41
CAC 40	France	08APR16	4,322.00	4,303.12	-18.88
DAX	Germany	08APR16	9,794.00	9,622.26	-171.74
U.S.A. Markets					
Nasdaq	United States	08APR16	4,850.69	-63.31	-1.29
DJIA	United States	08APR16	17,525.00	-267.00	-1.50
S&P 500	United States	08APR16	2,045.00	-27.00	-1.30

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8400	8100	7900	7700	7642	7400	7300	7100	6800

OUTLOOK

Trend: - Consolidated

Resistance: - 7875, 8075

Support: - 7540, 7240

Strategy: - Sell on high

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18200	17300	16600	16000	15834	15300	15000	14100	13300

OUTLOOK

Trend: - Consolidated

Resistance: - 16280, 16670

Support: - 15495, 15075

Strategy: - Sell on high

BANK NIFTY WEEKLY



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