

Weekly Newsletter-Equity

18/04/2016



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Weekly Newsletter

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MARKET WRAP

- ▶ NSE benchmark Index Nifty 50 surged nearly 4 percent in the previous week, closed above 7800 mark closed at 7850.45
- ▶ Wall Street ended modestly lower on Friday, but indexes posted strongest weekly gain in a month. Dow Jones Industrial Average up 1.8 percent.
- ▶ China's benchmark stock gauge The Shanghai Composite Index closed at 3 month high posted nearly 3 percent weekly gain.

The Indian stock market saw active buying last week on the expectations of good monsoon and another rate cut from the central bank in the foreseeable future. The Nifty50 of the National Stock Exchange closed up 295.25 points or 3.9% at 7850.45. The BSE benchmark Index Sensex recaptured the 25,000 mark settled at 25,626.75, gaining as much as 952.91 points or 3.86 percent.

U.S. stocks declined on Friday. The S&P 500 ended nearly flat with a decline of 0.1 percent on Friday. But despite the drop on Friday, the main indexes posted weekly gains. The strong performance by banks led stocks higher for the week, with the S&P 500 closing with weekly gains of about 1.6 percent. Wall Street's rough start to 2016, amid concerns over the global economy, was followed by a sharp rebound starting in mid-February. Stocks have steadied in April and the S&P 500 is now positive for 2016. Earlier, China reported Q1 GDP growth of 6.7%, marking a slower rate of growth for the world's No. 2 economy. But the figure was in line with analysts' expectations.

MARKET PERFORMANCE

NSEGAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Tata Motors Ltd.	408.75	371.45	37.3	10.04
Hindalco Ltd.	96.3	87.7	8.6	9.81
BHEL Ltd.	133.65	122.8	10.85	8.84
Maruti Suzuki India Ltd.	3731.6	3430.65	300.95	8.77
ICICI Bank Ltd.	240.65	221.25	19.4	8.77

NSELOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Coal India Ltd.	277.45	279.60	-2.15	-0.77
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

NIFTY- 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
NTPC	137.15	126.55	10.60	8.38
Aurobindo Pharma	785.1	753.35	4.75	4.21
Power Grid Corpn.	145	140.2	18.85	3.42
Sun Pharma Inds.	833.05	811.7	0.20	2.63
-	-	-	-	-

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7868	+290	+3.82
BANK NIFTY FUTURE	16333	+681	+4.64
SENSEX	25627	+953	+3.86

Index Watch

INDEX	08.04.2016	13.04.2016	W/W CHANGE	% CHANGE
CNX NIFTY	7555.20	7850.45	295.25	3.91
CNX NIFTY JUNIOR	18656.35	19170.60	514.25	2.76
INDIA VIX	16.43	16.04	-0.39	-2.39
BANK NIFTY	15568.35	16278.55	710.20	4.56
CNX 100	7819.40	7954.60	135.20	1.73
CNX 500	6346.65	6575.35	228.70	3.60
CNX MIDCAP	3169.75	3303.50	133.75	4.22
NIFTY PHARMA	11012.50	11225.75	213.25	1.94
CNX INFRA	2506.45	2615.20	108.75	4.34
CNX IT	11061.15	11351.85	290.70	2.63
CNX REALTY	159.10	164.55	5.45	3.43
CNX METAL	1905.75	1967.50	61.75	3.24

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	15APR16	21,337.00	894.39	4.38
Jakarta Composite	Indonesia	15APR16	4,814.85	16.29	0.34
Nikkei 225	Japan	15APR16	16,911.05	1,143.22	7.25
KLSE Composite	Malaysia	15APR16	1,723.78	10.10	0.59
Straits Times	Singapore	15APR16	2,923.94	119.36	4.26
Seoul Composite	South Korea	15APR16	2,015.93	44.07	2.23
European Markets					
FTSE 100	United Kingdom	15APR16	6,343.75	139.34	2.25
CAC 40	France	15APR16	4,495.17	192.05	4.46
DAX	Germany	15APR16	10,051.57	429.31	4.46
U.S.A. Markets					
Nasdaq	United States	15APR16	4,945.89	95.20	1.96
DJIA	United States	15APR16	17,897.46	372.46	2.13
S&P 500	United States	15APR16	2,067.50	22.50	1.10

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8700	8450	8250	8100	7765	7650	7450	7200	7000

OUTLOOK

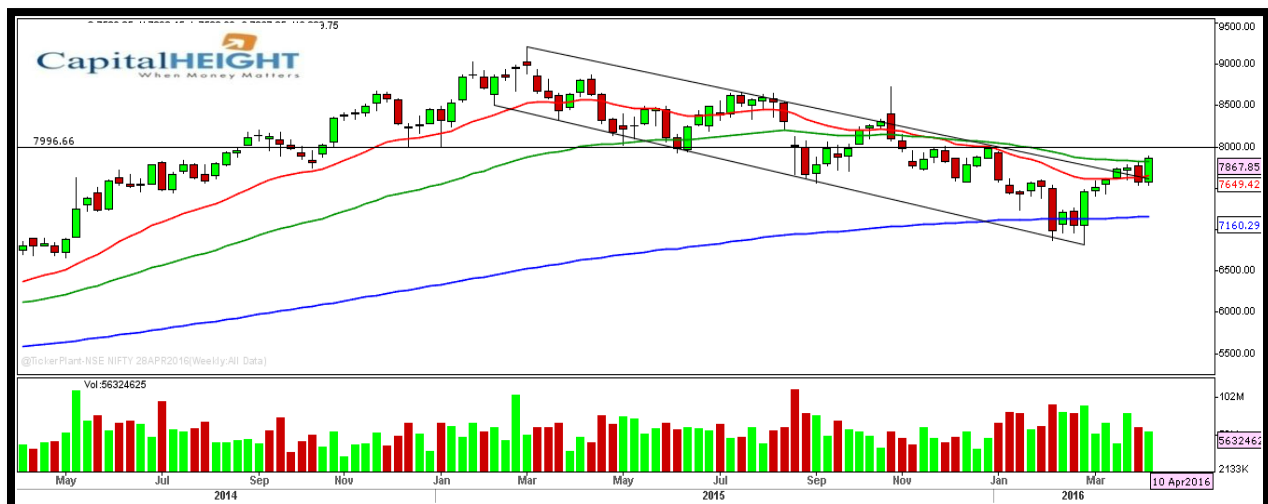
Trend:- Consolidated

Resistance:- 8200,8500

Support:-7500, 7300

Strategy:-Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18500	17950	17350	16800	16076	15750	15150	14400	13750

OUTLOOK

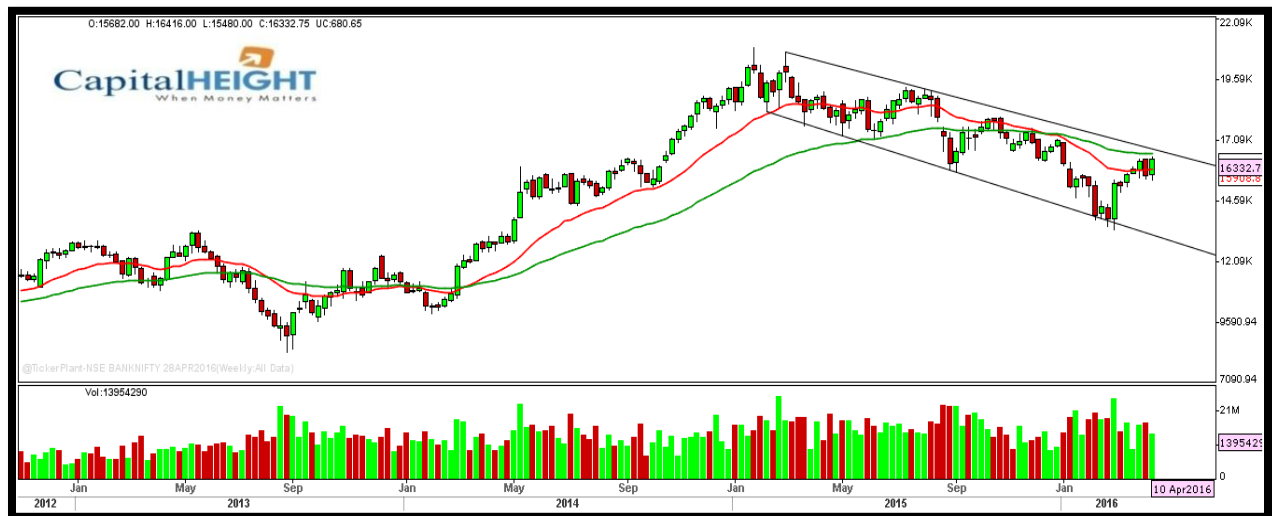
Trend:- Consolidated

Resistance: - 17000, 17700

Support: - 15200, 14400

Strategy:-Sell on high

BANK NIFTY WEEKLY



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