

Weekly Newsletter-Equity

25/04/2016



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Weekly Newsletter

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MARKET WRAP

- ▶ The 30-share BSE Sensex ended up 211 points, or 0.8%, at 25,838 while the National Stock Exchange's Nifty50 ended up 49 points, or 0.6%, at 7,899. Indices touched the highest closing level of 2016 on Wednesday.
- ▶ Wall Street finished flat on Friday after disappointing quarterly reports from Microsoft and Alphabet slammed tech stocks, while a surge in oil prices lifted energy shares.
- ▶ The S&P 500 index showed 11 new 52-week highs and two new lows, while the Nasdaq recorded 44 new highs and 21 new lows.

The Indian stock market benchmark indices consolidated to end around 1 percent higher after sharp gains in the previous week with stock specific action seen post the announcement of fourth quarter earnings. Strong inflow by FIIs also helped the markets to remain positive for the second straight week, however, profit booking at higher levels capped the upside gains. India's foreign exchange reserves rose by \$333.7 million to reach a fresh life-time high of \$360.250 billion in the week to April 15, the Reserve Bank of India (RBI) said on Friday. Markets are likely to remain volatile ahead of the expiry of April derivative contracts on Thursday, April 28.

Japan's benchmark Nikkei index climbed to an 11-1/2 week high after the US dollar rose above 110 yen for the first time since April 6, lifting a broad swath of shares that benefit from a weaker yen. Japan's benchmark index ended the week more than 4 per cent higher. Oil prices rose in Asian trade on Friday, setting crude futures on course for solid weekly gains, as market sentiment becomes more upbeat despite ongoing oversupply. Brent has risen about 4.5% so far this week. Crude is up by more than two-thirds since its 2016 lows between January and February.

MARKET PERFORMANCE

NSEGINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Axis Bank Ltd.	475.85	440.50	35.35	8.02
Tata Steel Ltd.	353.65	332.85	20.80	6.25
Bank of Baroda	161.95	152.45	9.50	6.23
Hindalco Ind Ltd.	101.10	96.30	4.80	4.98
NTPC Ltd.	143.65	137.15	6.50	4.74

NSELOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Hero MotoCorp Ltd.	2997.05	3148.05	-151.00	-4.80
Wipro Ltd.	557.95	584.90	-26.95	-4.61
BHEL	127.55	133.65	-6.10	-4.56
Ambuja Cements Ltd.	220.90	231.10	-10.20	-4.41
TCS Ltd.	2417.05	2526.20	-109.15	-4.32

NIFTY- 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
IBULHSGFIN	679.95	627.05	52.90	8.44
BlueStar	428.45	404.65	23.80	5.88
Emami	1034.45	977.70	56.75	5.80
DIC India	668.40	636.95	31.45	4.94
DB Corp	333.50	319.65	13.85	4.33

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7911.15	43.15	0.55
BANK NIFTY FUTURE	16727.85	394.85	2.42
SENSEX	25838.00	211.00	0.82

Index Watch

INDEX	13.04.2016	22.04.2016	W/W CHANGE	% CHANGE
CNX NIFTY	7850.45	7899.30	48.85	0.62
CNX NIFTY JUNIOR	19170.60	19417.75	247.15	1.29
INDIA VIX	16.04	16.38	0.34	2.12
BANK NIFTY	16278.55	16703.40	424.85	2.61
CNX 100	7954.60	8012.15	57.55	0.72
CNX 500	6575.35	6627.95	52.60	0.80
CNX MIDCAP	3303.50	3348.10	44.60	1.35
NIFTY PHARMA	11225.75	11286.75	61.00	0.54
CNX INFRA	2615.20	2649.15	33.95	1.30
CNX IT	11351.85	11304.05	-47.80	-0.42
CNX REALTY	164.55	168.40	3.85	2.34
CNX METAL	1967.50	2061.95	94.45	4.80

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	22APR16	21,467.04	130.04	0.61
Jakarta Composite	Indonesia	22APR16	4,914.74	99.89	2.07
Nikkei 225	Japan	22APR16	17,572.49	661.44	3.91
KLSE Composite	Malaysia	22APR16	1,717.96	-5.82	-0.34
Straits Times	Singapore	22APR16	2,940.43	16.49	0.56
Seoul Composite	South Korea	22APR16	2,015.49	-0.44	-0.02
European Markets					
FTSE 100	United Kingdom	22APR16	6,310.44	-33.31	-0.53
CAC 40	France	22APR16	4,569.66	74.49	1.66
DAX	Germany	22APR16	10,373.49	321.92	3.20
U.S.A. Markets					
Nasdaq	United States	22APR16	4,906.23	-39.66	-0.80
DJIA	United States	22APR16	17,905.00	7.54	0.04
S&P 500	United States	22APR16	2,085.00	17.50	0.85

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8315	8182	8049	7982	7916	7849	7783	7650	7517

OUTLOOK

Trend:- Consolidated

Resistance: -8035, 8198

Support:-7850, 7620

Strategy: - Sell on high

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18817	18047	17277	17015	16507	16245	15737	14967	14197

OUTLOOK

Trend: -Consolidated

Resistance: - 16895, 17645

Support: - 15795, 14720

Strategy:-Buy on dips

BANK NIFTY WEEKLY



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