

Weekly Newsletter-Equity

02/05/2016



Contents

Weekly Newsletter

- ▶ **Market Wrap**
- ▶ **Market Performance**
 - ▶ **NSE Gainers**
 - ▶ **NSE Losers**
 - ▶ **NIFTY 5 Days Up**
 - ▶ **Indian Equity Market**
 - ▶ **Index Watch**
 - ▶ **World Indices**
- ▶ **Technical Analysis**
 - ▶ **Nifty Future**
 - ▶ **Bank Nifty Future**

MARKET WRAP

- ▶ The benchmark Sensex on Friday moved sideways for the most part and ended little changed at 25,607, breaking its two-week winning streak, as muted earnings weighed heavy on gains in oil stocks..
- ▶ The rupee on Friday recovered by 19 paise against US Dollar to close at 66.33 on fresh selling of dollars by banks and exporters in view of weaker greenback overseas.
- ▶ The Chinese yuan was fixed at more than half a per cent higher, its biggest daily increase in more than a decade.

Indian shares closed unchanged after a volatile trading session on Friday as gains in energy stocks, following a recovery in crude prices, were offset by disappointing quarterly results from ICICI Bank Ltd and HCL Technologies Ltd. BSE sectoral indices, realty index gained the most by 1.18 per cent, power 0.93 per cent, healthcare 0.76 per cent and metal 0.51 per cent. On the other hand, consumer durables index was down 0.97 per cent, TECH 0.62 per cent, IT 0.45 per cent and capital goods 0.24 per cent. May series derivatives contracts got off to a better start, which contributed to the upside. Pharma, power and PSU stocks stayed in the limelight.

US Federal Reserve at its two-day policy meet which ended Wednesday kept interest rates unchanged but signaled confidence in the US economic outlook, paving the way for a possible rate hike at its next policy meet in June. The Bank of Japan on Thursday kept its monetary policy steady keeping the negative interest rate unchanged. Further, the central bank trimmed FY17 GDP growth forecast to 1.2% from 1.5% earlier for 2016-17 which led to a sell-off in global stocks

MARKET PERFORMANCE

NSEGINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
YES Bank	942.95	875.75	67.20	7.67
IndusInd Bank	1048.85	981.50	67.35	6.86
Kotak Mahindra Bank	717.15	676.10	41.05	6.07
TCS	2535.50	2417.05	118.45	4.90
HDFC Bank	1132.35	1092.15	40.20	3.68

NSELOSERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
HCL Technologies	750.30	845.15	-94.85	-11.22
ICICI Bank	236.95	252.00	-15.05	-5.97
State Bank of India	189.00	200.15	-11.15	-5.57
Reliance Industries	982.70	1038.95	-56.25	-5.41
Hindalco Industries	96.35	101.10	-4.75	-4.70

NIFTY- 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Hind Syntex	26.30	20.80	5.50	26.44
Muthoot Capital Serv	176.20	156.40	19.80	12.66
Winsome Yarns	2.60	2.45	0.15	6.12
StateBankBikane-Jai	523.45	514.15	9.30	1.81
Berger Paints India	257.50	253.95	3.55	1.40

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7898.00	-13.00	-0.16
BANK NIFTY FUTURE	16872.00	144.00	0.86
SENSEX	25606.00	-232.00	-0.90

Index Watch

INDEX	22.04.2016	29.04.2016	W/W CHANGE	% CHANGE
CNX NIFTY	7899.30	7849.80	-49.50	-0.63
CNX NIFTY JUNIOR	19417.75	19323.20	-94.55	-0.49
INDIA VIX	16.38	16.54	0.16	0.96
BANK NIFTY	16703.40	16795.00	91.60	0.55
CNX 100	8012.15	7963.65	-48.50	-0.61
CNX 500	6627.95	6588.55	-39.40	-0.59
CNX MIDCAP	3348.10	3318.10	-30.00	-0.90
NIFTY PHARMA	11286.75	11293.25	6.50	0.06
CNX INFRA	2649.15	2638.35	-10.80	-0.41
CNX IT	11304.05	11196.25	-107.80	-0.95
CNX REALTY	168.40	174.80	6.40	3.80
CNX METAL	2061.95	2045.80	-16.15	-0.78

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	29APR16	21,067.05	-399.99	-1.86
Jakarta Composite	Indonesia	29APR16	4,838.58	-76.16	-1.55
Nikkei 225	Japan	29APR16	16,666.05	-906.44	-5.16
KLSE Composite	Malaysia	29APR16	1,672.72	-45.24	-2.63
Straits Times	Singapore	29APR16	2,838.52	-101.91	-3.47
Seoul Composite	South Korea	29APR16	1,994.15	-21.34	-1.06
European Markets					
FTSE 100	United Kingdom	29APR16	6,241.89	-68.55	-1.09
CAC 40	France	29APR16	4,428.96	-140.70	-3.08
DAX	Germany	29APR16	10,038.97	-334.52	-3.22
U.S.A. Markets					
Nasdaq	United States	29APR16	4,775.36	-130.87	-2.67
DJIA	United States	29APR16	17,807.50	-97.50	-0.54
S&P 500	United States	29APR16	2,075.25	-9.75	-0.47

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8416	8247	8078	7988	7909	7819	7740	7571	7402

OUTLOOK

Trend:-Consolidated

Resistance: -8195, 8000

Support:-7795, 7670

Strategy: -Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18358	17850	17342	17107	16834	16599	16326	15818	15310

OUTLOOK

Trend: -Consolidated

Resistance: - 17610, 17160

Support: - 16630, 15920

Strategy:-Buy on dips

BANK NIFTY WEEKLY



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