

Weekly Newsletter-Equity

09/05/2016



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Weekly Newsletter

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MARKET WRAP

- ▶ The Nifty ended down 116 points at 7733.45 while the Sensex slipped 378 points at 25228.50 on weekly basis.
- ▶ Asian markets traded mostly in the negative territory ahead of the crucial US non-farm payrolls data for the month of April. The non-farm payrolls data will be a major factor when the US fed decides on a rate decision in June.
- ▶ Oil prices have fallen as a consequence of a strong dollar. The dollar strengthened against the euro and yen ahead of the US jobs data. The strong dollar countered supply disruptions in North America.

Indian market after losing the battle to the bears comprehensively in the initial hour of trade, the bulls made a smart comeback in late trade. PSU lenders gained up to 4 percent during the day after the **Lok Sabha passed the Insolvency and Bankruptcy Code**. Shares of Syndicate Bank jumped 3.8 percent, followed by those of IDBI Bank, SBI, Bank of Baroda and OBC, which gained between 1 percent and 2 percent. The Nifty Bank index rose 1.66 percent during the day. Stocks of NBFCs were buzzing the most on Friday after the **Reserve Bank of India (RBI) eased bank licensing norms and said business conglomerates with total assets of Rs 5,000 crore and having 60 per cent of their business in financial services can apply for on-tap bank license**.

The U.S. economy added the fewest number of jobs in seven months in April and Americans dropped out of the labour force in droves, signs of weakness that cast doubts on whether the Federal Reserve will raise interest rates before the end of the year. Nonfarm payrolls increased by 160,000 jobs last month as construction employment barely rose and the retail sector shed jobs, the Labor Department said on Friday. That was the smallest gain since September and below the first-quarter average job growth of 200,000.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
HDFC	1167.80	1088.45	79.35	7.29
GAIL (India)	383.85	360.35	23.50	6.52
Aurobindo Pharma	799.80	759.95	39.85	5.24
Asian Paints	889.05	866.25	22.80	2.63
Tata Power	72.20	70.50	1.70	2.41

NSE LOSERS

Company Name	Current (Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Adani Ports	194.55	238.20	-43.65	-18.32
ICICI Bank	218.60	236.95	-18.35	-7.74
Dr. Reddy's	2866.30	3088.70	-222.40	-7.20
Tata Steel	329.30	351.10	-21.80	-6.21
Hindalco	91.90	96.35	-4.45	-4.62

NIFTY- 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Parrys Sugar Inds.	53.75	42.20	11.55	27.37
IOL Chem - Pharma	109.05	95.90	13.15	13.71
HDFC	1167.80	1088.45	79.35	7.29
Supreme Petrochem	163.15	152.50	10.65	6.98
Century Enka	211.45	200.00	11.45	5.72

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7764.00	-131.00	-1.66
BANK NIFTY FUTURE	16395.00	-493.00	-2.92
SENSEX	25228.00	-378.00	-1.48

Index Watch

INDEX	29.04.2016	06.05.2016	W/W CHANGE	% CHANGE
CNX NIFTY	7849.80	7733.45	-116.35	-1.48
CNX NIFTY JUNIOR	19323.20	19256.35	-66.85	-0.35
INDIA VIX	16.54	16.95	0.41	2.48
BANK NIFTY	16795.00	16296.60	-498.40	-2.97
CNX 100	7963.65	7859.45	-104.20	-1.31
CNX 500	6588.55	6504.55	-84.00	-1.27
CNX MIDCAP	3318.10	3288.70	-29.40	-0.89
NIFTY PHARMA	11293.25	11121.40	-171.85	-1.52
CNX INFRA	2638.35	2603.40	-34.95	-1.32
CNX IT	11196.25	10887.00	-309.25	-2.76
CNX REALTY	174.80	171.55	-3.25	-1.86
CNX METAL	2045.80	1966.30	-79.50	-3.89

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	06 MAY16	20,109.87	-957.18	-4.54
Jakarta Composite	Indonesia	04 MAY16	4,822.60	-15.98	-0.33
Nikkei 225	Japan	06 MAY16	16,106.72	-559.33	-3.36
KLSE Composite	Malaysia	06 MAY16	1,649.36	-23.36	-1.40
Straits Times	Singapore	06 MAY16	2,730.80	-107.72	-3.79
Seoul Composite	South Korea	04 MAY16	1,976.71	-17.44	-0.87
European Markets					
FTSE 100	United Kingdom	06 MAY16	6,125.70	-116.19	-1.86
CAC 40	France	06 MAY16	4,301.24	-127.72	-2.88
DAX	Germany	06 MAY16	9,869.95	-169.02	-1.68
U.S.A. Markets					
Nasdaq	United States	06 MAY16	4,736.16	-39.20	-0.82
DJIA	United States	06 MAY16	17,595.00	-212.50	-1.19
S&P 500	United States	06 MAY16	2,043.75	-31.50	-1.52

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8550	8301	8052	7906	7803	7657	7554	7305	7056

OUTLOOK

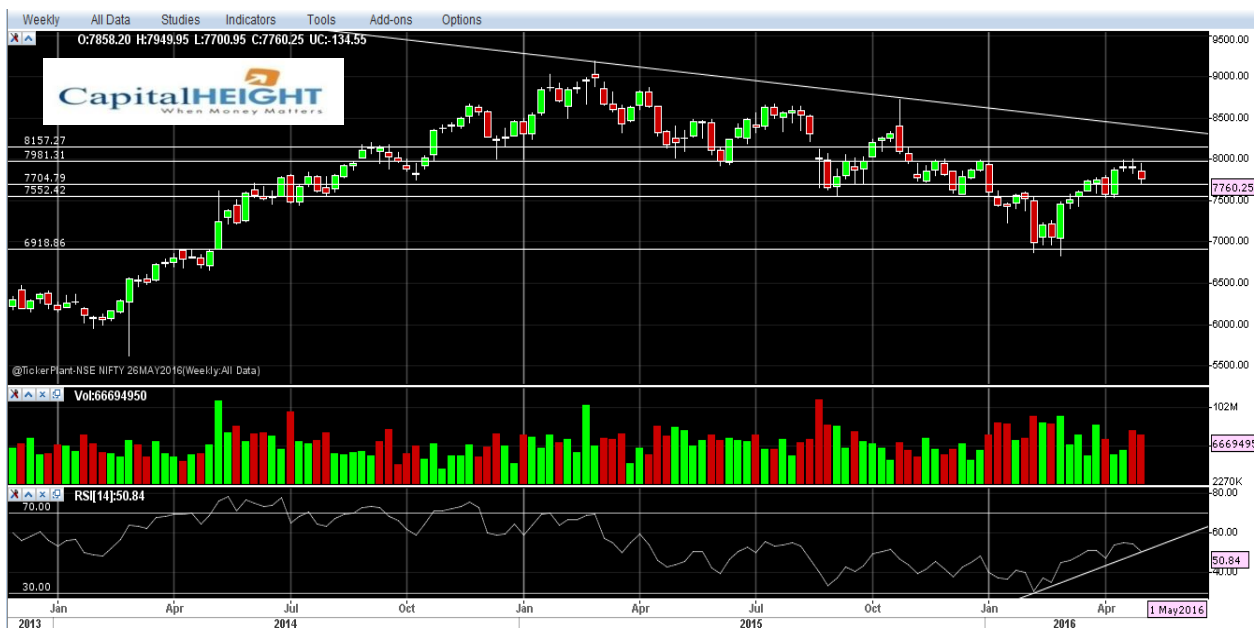
Trend:- Consolidated

Resistance: - 7980, 8150

Support:-7705, 7550

Strategy: - Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18163	17604	17045	16711	16486	16152	15927	15368	14809

OUTLOOK

Trend: - Consolidated

Resistance: - 17115, 17675

Support: - 16319, 15665

Strategy:-Buy on dips

BANK NIFTY WEEKLY



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