

Weekly Newsletter-Equity

16/05/2016



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Weekly Newsletter

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MARKET WRAP

- ▶ The Nifty ended up **81** points at 7815 while the Sensex up **261** points at 25489 on weekly basis.
- ▶ Markets in Asia were lower in early trade, following a modest finish in US equities. The Bank of Korea is expected to announce its monetary policy decision.
- ▶ China, which grew at about 6.9 per cent in 2015, will continue to witness slowdown in growth, with its GDP projected to grow 6.4 per cent in 2016 and 6.5 per cent in 2017.

Indian market after losing the battle to the bears comprehensively in the initial hour of trade, In a double whammy to the economy, industrial output growth plunged to 0.1 per cent in March while retail inflation soared to 5.39 percent in April, which may spoil the chances for any immediate rate cut by RBI. The factory output growth decelerated mainly due to poor performance of manufacturing and mining sectors coupled with contraction in capital goods production, while higher food prices pushed the inflation higher, reversing the recent downward trend. The retail inflation in March stood at 4.83 percent, the lowest in six months. In April 2015, the rate of price rise was at 4.87 percent. **Higher inflation + fall in rate cut hope + weak IIP = Stocks crash.**

US stocks ended mixed on Friday, with gains in telecommunications and consumer staples helping make up for a tumble in Apple to a two-year low. Asian markets opened lower on Thursday, after US stocks dropped in reaction to disappointing earnings reports from key consumer discretionary and retail names. Oil prices jumped overnight, with Reuters reporting that data from the US Energy Information Administration showed crude inventories fell 3.4 million barrels last week, against market expectations for an increase in inventory.

MARKET PERFORMANCE

NSE GAINERS

Company Name	Current(Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
ZEEL	448.85	403.10	45.75	11.35
Bosch Ltd.	20676.15	19127.95	1548.20	8.09
Axis Bank Ltd.	490.65	461.45	29.20	6.33
Asian Paints Ltd.	943.65	889.05	54.60	6.14
YES Bank Ltd.	950.55	910.20	40.35	4.43

NSE LOSERS

Company Name	Current (Rs.)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Eicher Motors	18992.80	20215.90	-1223.10	-6.05
BHEL	122.75	126.75	-4.00	-3.16
Adani Ports	188.55	194.55	-6.00	-3.08
Hindalco	89.30	91.90	-2.60	-2.83
Tata Power	70.35	72.20	-1.85	-2.56

NIFTY- 5 DAYS UP

Company Name	Current (Rs)	Prev. Close (Rs.)	Change (Rs.)	Change (%)
Garden Silk Mills	27.45	23.60	3.85	16.31
DCW	30.20	27.65	2.55	9.22
Atul	2026.20	1876.60	149.60	7.97
Bajaj Finance	7670.15	7155.50	514.65	7.19
Banna Amman Sugars	1799.30	1746.35	52.95	3.03

INDIAN EQUITY MARKET

INDICES	VALUE	CHANGE	% CHANGE
NIFTY FUTURE	7832.00	68.00	0.88
BANK NIFTY FUTURE	16743.00	348.00	2.12
SENSEX	25489.00	261.00	1.03

Index Watch

INDEX	06.05.2016	13.05.2016	W/W CHANGE	% CHANGE
CNX NIFTY	7733.45	7814.90	81.45	1.05
CNX NIFTY JUNIOR	19256.35	19447.95	191.60	0.99
INDIA VIX	16.95	17.00	0.05	0.30
BANK NIFTY	16296.60	16716.90	420.30	2.58
CNX 100	7859.45	7941.50	82.05	1.04
CNX 500	6504.55	6582.30	77.75	1.20
CNX MIDCAP	3288.70	3324.55	35.85	1.09
NIFTY PHARMA	11121.40	11157.65	36.25	0.33
CNX INFRA	2603.40	2612.85	9.45	0.36
CNX IT	10887.00	11030.70	143.70	1.32
CNX REALTY	171.55	171.95	0.40	0.23
CNX METAL	1966.30	1920.25	-46.05	-2.34

WORLD INDICES

Indices	Country	Date	Index	Net Change	Change (%)
Asian Markets					
Hang Seng	Hong Kong	13 MAY16	19,719.00	-390.87	-1.94
Jakarta Composite	Indonesia	13 MAY16	4,761.00	-61.60	-1.28
Nikkei 225	Japan	13 MAY16	16,412.00	305.28	1.90
KLSE Composite	Malaysia	13 MAY16	1,628.00	-21.36	-1.30
Straits Times	Singapore	13 MAY16	2,734.00	3.20	0.12
Seoul Composite	South Korea	13 MAY16	1,966.00	-10.71	-0.54
European Markets					
FTSE 100	United Kingdom	13 MAY16	6,138.50	12.80	0.21
CAC 40	France	13 MAY16	4,319.99	18.75	0.44
DAX	Germany	13 MAY16	9,952.90	82.95	0.84
U.S.A. Markets					
Nasdaq	United States	13 MAY16	4,717.68	-18.48	-0.39
DJIA	United States	13 MAY16	17,440.00	-155.00	-0.88
S&P 500	United States	13 MAY16	2,057.00	13.25	0.65

TECHNICAL VIEW

WEEKLY PIVOT

INDICES	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	8340	8176	8012	7922	7848	7758	7684	7520	7356

OUTLOOK

Trend:- Consolidated

Resistance: - 7990, 8170

Support:-7740, 7525

Strategy: - Buy on dips

NIFTY WEEKLY



BANK NIFTY

WEEKLY PIVOT

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
BANK NIFTY	18163	17604	17045	16711	16486	16152	15927	15368	14809

OUTLOOK

Trend: - Consolidated

Resistance: - 17145, 17735

Support: - 16355, 15425

Strategy:-Buy on dips

BANK NIFTY WEEKLY



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